

Review of Income, Expenses and Budget for 2025.

Breakeven budgets are as directed by Board since 2016. Members' Dues, Donations and investment are on a 2-year moving average and some selected income and expenses. Others' income and expenses based on prior months' activity and known changes at the beginning of the year. There is no need to raise dues for 2026 as required in 2023 due to inflation cost increases.

In 2025, membership increased by \$7,036 however offset by a Donation decline of \$7,304.

Websites in 2026 has been changed to encourage membership to make donations.

Several Branches were very active in 2025 and increased by \$5,642 compared to 2024.

Operating expenses, \$143,527, are below budget \$144,655 by \$1,128.

Investment Income of \$17,498 is favorable over budget \$13,800.

The two variables in the Budget process are donations and their investment interest/dividends.

Since 2016 SUA has safeguarded its legacy principal and Interest/dividends can be used to balance a budget. The Last few years a favorable market interest rates and hope it can continue.

SUA Income Expense Summary compared to Budget 2025

Income	Actual	Budget	Variance
Members' Dues	73,161	66,125	7,036
SUA Ranches	37,412	31,770	5,642
Donations	15,241	22,545	(7,304)
Other	14,039	14,103	(64)
Total income	139,853	134,543	5,310
Expenses			
Education Grant	3,600	3,000	600
SUA Branches	32,220	33,392	(1,172)
Museum	4,863	5,426	(563)
Zarja	43,602	42,870	732
Insurance	6,904	6,905	(1)
Website	5,039	4,365	674
Real Estate taxes	3,951	4,200	(249)
Adm/General	43,348	44,497	(1,149)
Total Expenses	143,527	144,655	(1,128)
Net Operating Loss	(3,674)	(8,490)	4,816
Investments	17,498	13,800	3,698
Net Surplus	13,824	5,310	8,514

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